

Strategy and Finance Division Investor Relations & DCM

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Extraordinary announcement

Ownership structure of OTP Bank Plc. as at 31 December 2017

OTP Bank Plc. publishes hereby the ownership structure as at 31 December 2017 in accordance with the Act CXX of 2001 on the Capital Markets Section 395 (1) b).

Shareholder	Ownership (%)	Voting rights (%)
Treasury shares	1.07%	0.00%
Government held owner ¹	0.08%	0.08%
Foreign institutions ²	63.76%	64.45%
Foreign individuals	0.23%	0.23%
Domestic institutions	20.06%	20.28%
Domestic individuals	4.73%	4.78%
Other ³	10.07%	10.18%
Total	100.0%	100.0%

¹ E.g.: Hungarian National Asset Management Inc., Social Security, Municipality, 100% state-owned companies etc.

OTP Bank Plc.

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² Foreign institutions, and International Development Institutions (E.g.: EBRD, EIB, etc.)

³ Non-identified shareholders