



Strategy and Finance Division
Investor Relations & DCM

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16 February 2018

Extraordinary announcement

The issuance of OTP_VK_USD_1 2019/I (tranche 001) floating rate bonds by OTP Bank Nyrt.

The subscription period of the **OTP_VK_USD_1 2019/I (tranche 001)** floating rate bonds between 8 January 2018 and 16 February 2018 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 3,047,600** OTP Bank Nyrt. accepted all of the subscriptions, **USD 3,047,600** amount of **OTP_VK_USD_1 2019/I** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2019/I** bonds will be **USD 3,047,600**.

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