



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-038/2018

29 March 2018

Extraordinary announcement

The issuance of OTP_VK_USD_1 2019/II (tranche 001) floating rate bonds by OTP Bank Nyrt.

The subscription period of the **OTP_VK_USD_1 2019/II (tranche 001)** floating rate bonds between 19 February 2018 and 29 March 2018 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 3,042,800** OTP Bank Nyrt. accepted all of the subscriptions, **USD 3,042,800** amount of **OTP_VK_USD_1 2019/II** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2019/II** bonds will be **USD 3,042,800**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary