



Strategy and Finance Division
Investor Relations & DCM

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6 August 2018

Extraordinary announcement

The issuance of OTP_VK_USD_1 2019/V (tranche 001) floating rate bonds by OTP Bank Nyrt.

The subscription period of the **OTP_VK_USD_1 2019/V (tranche 001)** floating rate bonds between 2 July 2018 and 6 August 2018 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 857,100** OTP Bank Nyrt. accepted all of the subscriptions, **USD 857,100** amount of **OTP_VK_USD_1 2019/V** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2019/V** bonds will be **USD 857,100**.

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