



Strategy and Finance Division
Investor Relations & DCM

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15 November 2018

Extraordinary announcement

The issuance of OTP_VK_USD_1 2019/VII (tranche 001) floating rate bonds by OTP Bank Nyrt.

The subscription period of the **OTP_VK_USD_1 2019/VII (tranche 001)** floating rate bonds between 8 October 2018 and 15 November 2018 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 890,200** OTP Bank Nyrt. accepted all of the subscriptions, **USD 890,200** amount of **OTP_VK_USD_1 2019/VII** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2019/VII** bonds will be **USD 890,200**.

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