

Reference number: IR-221/2018

1 December 2018

Extraordinary announcement

Number of voting rights at OTP Bank Plc. as of 30 November 2018

OTP Bank Plc., meeting the rules set in Clause 54 (9) of Act. No. CXX/2001 on capital markets hereby publishes the number of voting rights attached to its shares and share capital.

Composition of share capital of the Company on **30 November 2018**:

| Share series | ISIN | Par value (HUF/share) | Issued number | Total par value (HUF) |
|----------------|--------------|--------------------------|---------------|--------------------------|
| Equities Prime | HU0000061276 | 100 | 280,000,010 | 28,000,001,000 |
| Share capital | | - | - | 28,000,001,000 |

Number of voting rights attached to the shares on **30 November 2018**:

| Share series | lssued number | Number of shares with voting right | Voting right per share | Total shares with voting right | Number of treasury shares |
|----------------|------------------|---|------------------------------|-----------------------------------|---------------------------|
| Equities Prime | 280,000,010 | 280,000,010 | 1 | 280,000,010 | 2,867,831* |

* from which the members of OTP Group own 2,073,560 shares

OTP Bank Plc.

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