

Extraordinary announcement

Number of voting rights at OTP Bank Plc. as of 31 January 2019

OTP Bank Plc., meeting the rules set in Clause 54 (9) of Act. No. CXX/2001 on capital markets hereby publishes the number of voting rights attached to its shares and share capital.

Composition of share capital of the Company on **31 January 2019**:

| <i>Share series</i> | <i>ISIN</i> | <i>Par value (HUF/share)</i> | <i>Issued number</i> | <i>Total par value (HUF)</i> |
|---------------------|--------------|----------------------------------|----------------------|----------------------------------|
| Equities Prime | HU0000061276 | 100 | 280,000,010 | 28,000,001,000 |
| Share capital | | - | - | 28,000,001,000 |

Number of voting rights attached to the shares on **31 January 2019**:

| <i>Share series</i> | <i>Issued number</i> | <i>Number of shares with voting right</i> | <i>Voting right per share</i> | <i>Total shares with voting right</i> | <i>Number of treasury shares</i> |
|---------------------|----------------------|---|-------------------------------|---------------------------------------|----------------------------------|
| Equities Prime | 280,000,010 | 280,000,010 | 1 | 280,000,010 | 2,239,066* |

* from which the members of OTP Group owned 2,073,560 shares

OTP Bank Plc.