



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-018/2019

20 February 2019

Extraordinary announcement

Change of ratings

OTP Bank Plc. hereby announces that according to the S&P Global Ratings press release published on 19 February 2019, the rating agency raised its long and short-term resolution counterparty ratings (RCR) on OTP Bank Plc. and OTP Mortgage Bank Ltd. to 'BBB/A-2' from 'BBB-/A-3'; while the 'BBB-/A-3' long- and short-term issuer credit ratings (ICRs) on both banks were affirmed. The outlooks remained stable at both banks.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary