



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-088/2019

3 June 2019

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that 2,105,875 shares were transferred to OTP Bank Employee Stock Ownership Plan Organization based on the Remuneration Guidelines of ESOP Organization (ESOP Organization) on 31 May 2019.

As a result of the transaction, the stock of own shares owned by the OTP Group decreased from 2,329,319 to 223,444. The stock of own shares is altogether 0.08%.

OTP shares at the ESOP Organization according to the effective rules of corporate law does not qualify as own shares, whereas according to the IFRS regulation, the ESOP Organization is included in the consolidated financial statements of OTP Banking Group, so that the transferred shares are still deducted when calculating the regulatory capital of the Banking group pursuant to CRR.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary