



Strategy and Finance Division  
Investor Relations & DCM

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## Extraordinary announcement

### Rating changes

The OTP Bank Plc. hereby announces that according to the announcement published on 27 June 2019 by Moody's Investors Service, the local currency long-term deposit rating of Baa2 of OTP Bank Plc. have been placed on review for possible upgrade. The rating agency has assigned (P)Ba1 foreign currency rating to subordinated notes to be issued by OTP Bank Plc.

The rating agency also affirmed the OTP Bank Plc.'s Prime-2 short-term local currency deposit rating and its Baa3 long-term foreign currency deposit ratings (with stable outlook), Prime-3 short-term foreign currency deposit ratings and its Baa1/Prime-2 long, short-term local and foreign currency Counterparty Risk Ratings (CRRs) and Ba3(hyb) junior subordinated bond ratings..

Furthermore the rating agency have been placed on review for possible upgrade the issuer rating of Baa3 of OTP Mortgage Bank Ltd.

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