

Extraordinary announcement

OTP Bank Plc. announces the establishment of its EMTN Programme

The OTP Bank Plc. hereby announces that the Commission de Surveillance du Secteur Financier (CSSF) approved the Base Prospectus (dated 6 May 2020) relating to EUR 5.000.000.000 Euro Medium Term Note Programme of OTP Bank Nyrt. CSSF File No: C-024989, dated 6 May 2020. The Base Prospectus is available on the website of the Issuer: www.otpbank.hu and of the Luxembourg Stock Exchange: www.bourse.lu.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585