



Strategy and Finance Division

Investor Relations & DCM

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Extraordinary announcement

OTP Bank Plc. announces the 2021 update of its EMTN Programme

The OTP Bank Plc. hereby announces that the Commission de Surveillance du Secteur Financier (CSSF) approved the Base Prospectus (dated 28 May 2021) relating to EUR 5.000.000.000 Euro Medium Term Note Programme of OTP Bank Nyrt. CSSF File No: C-026423, dated 28 May 2021. The Base Prospectus is available on the website of the Issuer: www.otpbank.hu and of the Luxembourg Stock Exchange: www.bourse.lu.

OTP Bank Plc.

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