



Strategy and Finance Division
Investor Relations & DCM

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13 July 2021

Extraordinary announcement

Rating changes

The OTP Bank Plc. hereby announces that according to the press release published on 13 July 2021 by Moody's Investors Service, the dated subordinated debt rating of OTP Bank has been placed on review for downgrade, while its junior subordinated debt rating, the BCA (baseline credit assessment) and adjusted BCA have been placed on review for upgrade. The rest of OTP Bank's ratings and assessments have been affirmed and the outlook on OTP Bank's long-term deposit ratings has been changed to positive from stable.

At the same time, Moody's Investors Service have placed on review for downgrade the long-term issuer rating of OTP Mortgage Bank Ltd., while all other ratings and assessments of OTP Mortgage Bank have been affirmed.

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