

Strategy and Finance Division

Investor Relations & DCM

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29 October 2021

Extraordinary announcement

OTP Bank Plc. in compliance with its obligations pursuant to Section 55 (1) of the Act No. CXX of 2001 on capital markets hereby announces that today OPUS Securities S.A. (registered at 6 Rue Eugène Ruppert, 2453 Luxembourg; „**OPUS**”) redeemed the EUR 514,274,000 3.95 per cent. Income Certificates Exchangeable for Shares (ISIN: XS0272723551) issued by OPUS in 2006 and today OPUS fulfilled its obligations regarding the last interest and principal payment.

Furthermore, the repurchase of the 14,496,476 pieces of OTP Banks shares as announced on 27 October 2021 was settled today. Due to the transaction the stock of own shares owned by the OTP Group has changed to 15,571,396 shares. The stock of own shares is altogether 5.56%.

OTP Bank Plc.

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