

Strategy and Finance Division

Investor Relations & DCM

Reference number: IR-154/2021

15 December 2021

Extraordinary announcement

OTP Bank Plc. in compliance with its obligations pursuant to Section 55 (1) of the Act No. CXX of 2001 on capital markets hereby announces that today it sold OTP Banks shares – in compliance with the decision Nr. 1/2021. of the extraordinary General Meeting as of 15 October 2021 – at a purchase price of HUF 16,047 (sixteen thousand forty-seven) per shares as follows:

6,158,133 (six million one hundred and fifty-eight thousand one hundred and thirty-three) pieces to Special Employee Partial Ownership Plan Organization No. I. of OTP Employees (registered seat: 1051 Budapest, Zrínyi u. 9; registered by Budapest Metropolitan Court; registration number: 01-05-0000161)

6,157,502 (six million one hundred and fifty-seven thousand five hundred and two) pieces to Special Employee Partial Ownership Plan Organization No. II. of OTP Employees (registered seat: 1051 Budapest, Zrínyi u. 9; registered by Budapest Metropolitan Court; registration number: 01-05-0000162)

The expected date of settlement is 17 December 2021.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary