

Extraordinary announcement

Ownership structure of OTP Bank Plc. as at 31 December 2021

OTP Bank Plc. publishes hereby the ownership structure as at 31 December 2021 in accordance with the Act CXX of 2001 on the Capital Markets Section 395 (1) b).

Shareholder	Ownership	Voting rights
Treasury shares ¹	1.16%	0.00%
Government held owner ²	0.07%	0.07%
Foreign institutions ³	66.73%	67.52%
Foreign individuals	0.11%	0.12%
Domestic institutions ⁴	26.66%	26.97%
Domestic individuals	5.27%	5.33%
Other ⁵	0.00%	0.00%
Total	100.00%	100.00%

¹ Treasury shares do not include the OTP shares held by ESOP (OTP Bank Employee Stock Ownership Plan Organization). Pursuant to Act V of 2013 on the Civil Code, OTP shares held by the ESOP are not classified as treasury shares, but the ESOP must be consolidated in accordance with IFRS 10 Consolidated Financial Statements standard.

² Hungarian National Asset Management Inc., Municipalities.

³ Foreign institutions/companies, and International Development Institutions (e.g.: IBRD).

⁴ The Domestic institutions category includes 7,656,897 OTP shares owned by ESOP on 31 December 2021 as well as 13,142,841 shares held by Special Employee Partial Ownership Plan Organization No. I. and Special Employee Partial Ownership Plan Organization No. II. – established in compliance with the decision Nr. 1/2021 of the Extraordinary General Meeting as of 15 October 2021 – on 31 December 2021.

⁵ Non-identified shareholders.

OTP Bank Plc.