



Strategy and Finance Division  
Investor Relations & DCM

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13 July 2022

### Extraordinary announcement

#### **OTP Bank Plc. announces the issuance of Green Senior Preferred Notes in the aggregate nominal amount of EUR 400 million, the rating of the Notes and their listing on stock exchange**

OTP Bank Plc. hereby announces that “green” notes (ISIN: XS2499691330) have been issued on 13 July 2022 as value date in the aggregate nominal amount of EUR 400 million. The non-call 2 years senior preferred notes have a three years term and carry an annually paid fixed coupon of 5.500% in the first two years. With respect to the third year, the quarterly coupon is calculated as the sum of the initial margin (of 426.5 basis points) and the 3 month EURIBOR rate. The notes are rated 'BBB' by S&P Ratings Europe Limited and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address: Nádor street 16. Budapest H-1051 Hungary