



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-139/2022

29 September 2022

Extraordinary announcement

OTP Bank Plc. announces the issuance of Green Senior Preferred Notes in the aggregate nominal amount of USD 60 million, the rating of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that it issued “green” notes (ISIN: XS2536446649) on 29 September 2022 as value date in the aggregate nominal amount of USD 60 million. The notes are rated 'BBB' by S&P Ratings Europe Limited and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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