



Strategy and Finance Division  
Investor Relations & DCM

Reference number: IR-016/2023

8 February 2023

### Extraordinary announcement

#### **OTP Bank Plc. announces the pricing of Tier 2 Notes in the aggregate nominal amount of USD 650 million**

OTP Bank Plc. hereby announces that Notes will be issued on 15 February 2023 as value date, in the aggregate nominal amount of USD 650 million. The Tier 2 Notes with 10.25 years maturity, redeemable at par any time during the 3-month period prior to the Reset Date at 5.25 years, were priced on 8 February 2023.

OTP Bank Plc.

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