



Strategy and Finance Division
Investor Relations & DCM

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2 May 2023

Extraordinary announcement

OTP Bank Plc. announces the 2023 update of its EMTN Programme

The OTP Bank Plc. hereby announces that the Commission de Surveillance du Secteur Financier (CSSF) approved the Base Prospectus (dated 2 May 2023) relating to €5,000,000,000 Euro Medium Term Note Programme of OTP Bank Nyrt. CSSF File No: C-028701, dated 2 May 2023. The Base Prospectus is available on the website of the Issuer: www.otpbank.hu and of the Luxembourg Stock Exchange: www.luxse.com/.

OTP Bank Plc.

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