



Strategy and Finance Division  
Investor Relations & DCM

Reference number: IR-086/2023

17 May 2023

### **Extraordinary announcement**

#### **OTP Bank Plc. announces the pricing of Senior Preferred Notes in the aggregate nominal amount of USD 500 million**

OTP Bank Plc. hereby announces that Notes will be issued on 25 May 2023 as value date, in the aggregate nominal amount of USD 500 million. The 4 Non-Call 3 years Senior Preferred Notes were priced on 17 May 2023.

OTP Bank Plc.

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