



Strategy and Finance Division
Investor Relations & DCM

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25 May 2023

Extraordinary announcement

OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of USD 500 million, the rating of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that notes (ISIN: XS2626773381) have been issued on 25 May 2023 as value date in the aggregate nominal amount of USD 500 million. The notes are rated 'Baa3' by Moody's Investor Services Cyprus Ltd., 'BBB-' by S&P Ratings Europe Limited and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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