



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-203/2023

27 September 2023

Extraordinary announcement

OTP Bank Plc. announces the pricing of Senior Preferred Notes in the aggregate nominal amount of EUR 650 million

OTP Bank Plc. hereby announces that Notes will be issued on 5 October 2023 as value date, in the aggregate nominal amount of EUR 650 million. The 4 Non-Call 3 years Senior Preferred Notes were priced on 27 September 2023.

OTP Bank Plc.

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