



Strategy and Finance Division  
Investor Relations & DCM

Reference number: IR-205/2023

5 October 2023

### Extraordinary announcement

#### **OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of EUR 650 million, the rating of the Notes and their listing on stock exchange**

OTP Bank Plc. hereby announces that notes (ISIN: XS2698603326) have been issued on 5 October 2023 as value date in the aggregate nominal amount of EUR 650 million. The notes are rated 'Baa3' by Moody's Investor Services Cyprus Ltd. and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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