



Strategy and Finance Division  
Investor Relations & DCM

Reference number: IR-207/2023

13 October 2023

### **Extraordinary announcement**

#### **OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of RON 170 million, the rating of the Notes and their listing on stock exchange**

OTP Bank Plc. hereby announces that it issued notes (ISIN: XS2703264635) on 13 October 2023 as value date in the aggregate nominal amount of RON 170 million. The notes are rated 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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