



Strategy and Finance Division
Investor Relations

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Extraordinary announcement

Decision by the National Bank of Hungary on the extent of additional capital requirement

OTP Bank Plc. hereby announces that following the group-wide Supervisory Review and Evaluation Process (SREP) – including a multilateral procedure involving the European Central Bank, National Bank of Romania, National Bank of Slovenia and National Bank of Croatia – the National Bank of Hungary imposed the below additional capital requirements for OTP Group, on consolidated level:

- 0.9%-point in case of the Common Equity Tier1 (CET1) capital, accordingly the minimum requirement for the consolidated CET1 ratio is 5.4% (without regulatory capital buffers);
- 1.2%-points in case of the Tier1 capital, accordingly the minimum requirement for the consolidated Tier1 ratio is 7.20% (without regulatory capital buffers);
- 1.60%-points in case of the Total SREP Capital Requirement (TSCR), accordingly the minimum requirement for the consolidated capital adequacy ratio is 9.60% (without regulatory capital buffers).

The minimum requirements for own funds and its different elements enter into force on 1 January 2024 and remain effective until the next review.

OTP Bank Plc.

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