

Extraordinary announcement

Ownership structure of OTP Bank Plc. as at 31 December 2023

OTP Bank Plc. publishes hereby the ownership structure as at 31 December 2023 in accordance with the Act CXX of 2001 on the Capital Markets Section 395 (1) b).

Shareholder	Ownership	Voting rights
Treasury shares ¹	0.20%	0.00%
Government held owner ²	0.05%	0.05%
Foreign institutions ³	54.45%	54.56%
Foreign individuals	0.48%	0.48%
Domestic institutions ⁴	31.40%	31.46%
Domestic individuals	13.41%	13.44%
Other ⁵	0.01%	0.01%
Total	100.00%	100.00%

¹ Treasury shares do not include the OTP shares held by ESOP (OTP Bank Employee Stock Ownership Plan Organization). Pursuant to Act V of 2013 on the Civil Code, OTP shares held by the ESOP are not classified as treasury shares, but the ESOP must be consolidated in accordance with IFRS 10 Consolidated Financial Statements standard.

² Maradványvagyon-hasznosító Ltd., Municipalities.

³ Foreign institutions/companies, and International Development Institutions (e.g.: IBRD).

⁴ The Domestic institutions category includes 12,095,524 OTP shares owned by ESOP on 31 December 2023.

⁵ Non-identified shareholders.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501

Budapest H-1876 Hungary

Phone: +36 1 473 5460

Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary