

## Extraordinary announcement

### **OTP Bank Plc. announces the redemption of €400,000,000 5.500 per cent. Green Senior Preferred Fixed-to-Floating Callable Notes due 2025 (ISIN: XS2499691330) (the Notes)**

OTP Bank Plc. (the **Bank**) hereby announces that having obtained the prior approval of the National Bank of Hungary (in Hungarian: *Magyar Nemzeti Bank*), the Bank has decided to exercise its optional redemption right and redeem the Notes in full on 13 July 2024 pursuant to Condition 10 (*Redemption and Purchase*) of the terms and conditions of the Notes. The Notes will be redeemed at their principal amount, together with any accrued and unpaid interest thereon to (but excluding) 13 July 2024. In accordance with Condition 12 (*Payments – Registered Notes*), payment of principal and interest will be made on the next Payment Business Day, 15 July 2024.

Following such redemption of the Notes, the Notes will be cancelled pursuant to Condition 10 (k) (*Cancellation*).

Unless otherwise defined in this Notice, terms used in this Notice have the meanings given to them in the terms and conditions of the Notes.

OTP Bank Plc.