



Strategy and Finance Division
Investor Relations

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22 January 2025

Extraordinary announcement

OTP Bank Plc. announces the pricing of Tier 2 Notes in the aggregate nominal amount of USD 750 million

OTP Bank Plc. hereby announces that Notes will be issued on 30 January 2025 as value date, in the aggregate nominal amount of USD 750 million. The Tier 2 Notes with 10.5 years maturity, redeemable at par any time during the 6-month period prior to the Reset Date at 5.5 years, were priced on 22 January 2025.

OTP Bank Plc.

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