

## Extraordinary announcement

### **OTP Bank Plc. announces the redemption of €650,000,000 7.350 per cent. Senior Preferred Fixed-to-Floating Callable Notes due 2026 (ISIN: XS2560693181) (the Notes)**

OTP Bank Plc. (the **Bank**) hereby announces that having obtained the prior approval of the National Bank of Hungary (in Hungarian: *Magyar Nemzeti Bank*), the Bank has decided to exercise its optional redemption right and redeem the Notes in full on 4 March 2025 pursuant to Condition 10 (*Redemption and Purchase*) of the terms and conditions of the Notes. The Notes will be redeemed at their principal amount, together with any accrued and unpaid interest thereon to (but excluding) 4 March 2025.

Following such redemption of the Notes, the Notes will be cancelled pursuant to Condition 10 (k) (*Cancellation*).

Unless otherwise defined in this announcement, terms used in this announcement have the meanings given to them in the terms and conditions of the Notes.

OTP Bank Plc.