

Extraordinary announcement

OTP Bank Plc. announces the redemption of € 75,000,000 Senior Non-Preferred Fixed-to-Floating Callable Notes due 2026 (ISIN: XS2737630314) (the Notes)

OTP Bank Plc. (the **Bank**) hereby announces that having obtained the prior approval of the National Bank of Hungary (in Hungarian: *Magyar Nemzeti Bank*), the Bank has decided to exercise its optional redemption right and redeem the Notes in full on 22 June 2025 pursuant to Condition 10 (*Redemption and Purchase*) of the terms and conditions of the Notes. The Notes will be redeemed at their principal amount, together with any accrued and unpaid interest thereon to (but excluding) 22 June 2025. In accordance with Condition 11 (*Payments – Bearer Notes*), payment of principal and interest will be made on the next Payment Business Day, 23 June 2025.

Following such redemption of the Notes, the Notes will be cancelled pursuant to Condition 10 (k) (*Cancellation*).

Unless otherwise defined in this announcement, terms used in this announcement have the meanings given to them in the terms and conditions of the Notes.

OTP Bank Plc.