



Strategy and Finance Division
Investor Relations

Reference number: IR-018/2026

3 February 2026

Extraordinary announcement

OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of EUR 500 million, the rating of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that notes (ISIN: XS3281761901) were issued on 3 February 2026 as value date in the aggregate nominal amount of EUR 500 million. The notes are rated 'BBB' by az S&P Global Ratings Europe Limited and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary