

Extraordinary announcement**OTP Bank Plc. announces the redemption of U.S.\$500,000,000 Fixed Rate Reset Senior Preferred Notes due 2027 (ISIN: XS2626773381) (the Notes)**

OTP Bank Plc. (the Bank) hereby announces that having obtained the prior approval of the National Bank of Hungary (in Hungarian: *Magyar Nemzeti Bank*), the Bank has decided to exercise its optional redemption right and redeem the Notes in full on 25 May 2026 pursuant to Condition 10 (*Redemption and Purchase*) of the terms and conditions of the Notes. The Notes will be redeemed at their principal amount, together with any accrued and unpaid interest thereon to (but excluding) 25 May 2026. In accordance with Condition 12 (*Payments – Registered Notes*), payment of principal and interest will be made on the next Payment Business Day, 26 May 2026.

Following such redemption of the Notes, the Notes will be cancelled pursuant to Condition 10 (k) (*Cancellation*).

Unless otherwise defined in this announcement, terms used in this announcement have the meanings given to them in the terms and conditions of the Notes.

OTP Bank Plc.