



Strategy and Finance Division
Investor Relations

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16 June 2026

Extraordinary announcement

OTP Bank Plc. announces the pricing of Tier 2 Notes in the aggregate nominal amount of EUR 1 billion

OTP Bank Plc. hereby announces that Notes will be issued on 24 June 2026 as value date, in the aggregate nominal amount of EUR 1 billion. The Tier 2 Notes with 10.5 years maturity, redeemable at par any time during the 6-month period prior to the Reset Date at 5.5 years, were priced on 16 June 2026.

OTP Bank Plc.

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