



Strategy and Finance Division
Investor Relations

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Extraordinary announcement

OTP Bank Plc. announces the issuance of Tier 2 Notes in the aggregate nominal amount of EUR 1 billion, the ratings of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that notes (ISIN: XS3406852536) have been issued on 24 June 2026 as value date in the aggregate nominal amount of EUR 1 billion. The notes are rated 'Ba1' by Moody's Investor Services Cyprus Ltd. and 'BB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange and the Hong Kong Stock Exchange.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary