

OTP Bank's treasury shares transaction

OTP Bank Ltd. announces that within the framework of its programme announced on May 14, 2004 it has purchased 9,314 OTP shares at an average price of HUF3,993 each on June 17, 2004 and 2,000 OTP shares at HUF3,996 each on June 18, 2004 on the Budapest Stock Exchange.

After this transaction treasury shares increased to 10,987,437 in the bank's portfolio.

Budapest, July 29, 2004

OTP Bank Ltd.