

Terms of the current domestic issuances of OTP Group

	Type of issue	ISIN number	Face value at issue (HUF)	Current face value of the outstanding bonds (HUF)	Date of issue	Maturity	Type of interest	Interest payable	Current interest	Arranger(s)	Final Terms
OTP_DK_HUF_2024/I	Discount bond	HU0000358924	426 020 000	426 020 000	May 30, 2019	May 31, 2024	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2025/I	Discount bond	HU0000358932	103 979 000	103 979 000	May 30, 2019	May 31, 2025	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2024/II	Discount bond	HU0000359724	592 143 000	592 143 000	May 29, 2020	May 31, 2024	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2025/II	Discount bond	HU0000359732	592 143 000	592 143 000	May 29, 2020	May 31, 2025	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/I	Discount bond	HU0000359740	392 284 000	392 284 000	May 29, 2020	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/I	Discount bond	HU0000359757	94 827 000	94 827 000	May 29, 2020	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2024/III	Discount bond	HU0000360508	882 525 000	882 525 000	May 31, 2021	May 31, 2024	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2025/III	Discount bond	HU0000360516	1 215 955 000	1 215 955 000	May 31, 2021	May 31, 2025	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/II	Discount bond	HU0000360524	706 687 000	706 687 000	May 31, 2021	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/II	Discount bond	HU0000360532	794 529 000	794 529 000	May 31, 2021	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/I	Discount bond	HU0000360540	669 027 000	669 027 000	May 31, 2021	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/I	Discount bond	HU0000360557	402 587 000	402 587 000	May 31, 2021	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/I	Discount bond	HU0000360565	103 748 000	103 748 000	May 31, 2021	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/III	Discount bond	HU0000361597	782 600 000	782 600 000	March 31, 2022	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/III	Discount bond	HU0000361605	1 091 500 000	1 091 500 000	March 31, 2022	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/II	Discount bond	HU0000361613	554 100 000	554 100 000	March 31, 2022	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/II	Discount bond	HU0000361621	554 100 000	554 100 000	March 31, 2022	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/II	Discount bond	HU0000361639	554 100 000	554 100 000	March 31, 2022	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/I	Discount bond	HU0000361647	383 500 000	383 500 000	March 31, 2022	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/I	Discount bond	HU0000361654	104 800 000	104 800 000	March 31, 2022	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/III	Discount bond	HU0000362553	1 958 800 000	1 958 800 000	June 1, 2023	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/III	Discount bond	HU0000362561	683 500 000	683 500 000	June 1, 2023	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/III	Discount bond	HU0000362579	719 200 000	719 200 000	June 1, 2023	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/II	Discount bond	HU0000362587	762 100 000	762 100 000	June 1, 2023	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/II	Discount bond	HU0000362595	817 100 000	817 100 000	June 1, 2023	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/I	Discount bond	HU0000362603	281 600 000	281 600 000	June 1, 2023	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTPX2024A	Interest-indexed bond	HU0000354980	270 000 000	270 000 000	June 18, 2014	June 21, 2024	index-linked bond, additional yield is paid at maturity	1,30%	1,30%	OTP Bank	Final Terms
OTPX2024B	Interest-indexed bond	HU0000355680	400 000 000	400 000 000	October 10, 2014	October 16, 2024	index-linked bond, additional yield is paid at maturity	0,70%	0,70%	OTP Bank	Final Terms Amendment
OTPX2024C	Interest-indexed bond	HU0000356043	320 000 000	320 000 000	December 14, 2014	December 20, 2024	index-linked bond, additional yield is paid at maturity	0,60%	0,60%	OTP Bank	Final Terms Amendment
OTP_HUF_2025/I	Fixed coupon bond	HU0000361969	25 563 070 000	25 563 070 000	November 18, 2022	November 18, 2025	Fixed coupon bond	15,00%	15,00%	OTP Bank	Final Terms
OTP_HUF_2026/I	Fixed coupon bond	HU0000362124	10 230 010 000	10 230 010 000	December 22, 2022	January 5, 2026	Fixed coupon bond	12,00%	12,00%	OTP Bank	Final Terms
OTP_HUF_2024/5	Fixed coupon bond	HU0000362462	14 246 310 000	14 246 310 000	May 12, 2023	May 12, 2024	Fixed coupon bond	11,00%	11,00%	OTP Bank	Final Terms
OTP_HUF_2024/6	Fixed coupon bond	HU0000362504	17 171 580 000	17 171 580 000	June 2, 2023	June 2, 2024	Fixed coupon bond	11,00%	11,00%	OTP Bank	Final Terms
OTP_HUF_2024/7	Fixed coupon bond	HU0000362652	11 483 660 000	11 483 660 000	June 23, 2023	June 23, 2024	Fixed coupon bond	10,50%	10,50%	OTP Bank	Final Terms
OTP_HUF_2025/2	Fixed coupon bond	HU0000362694	5 116 210 000	5 116 210 000	June 30, 2023	June 30, 2025	Fixed coupon bond	12,00%	12,00%	OTP Bank	Final Terms
OTP_HUF_2024/8	Fixed coupon bond	HU0000362736	3 761 130 000	3 761 130 000	June 30, 2023	June 30, 2024	Fixed coupon bond	10,50%	10,50%	OTP Bank	Final Terms
OTP_HUF_2024/9	Fixed coupon bond	HU0000362777	4 215 830 000	4 215 830 000	July 28, 2023	July 28, 2024	Fixed coupon bond	10,50%	10,50%	OTP Bank	Final Terms
OTP_HUF_2024/10	Fixed coupon bond	HU0000362843	1 509 640 000	1 509 640 000	August 7, 2023	August 7, 2024	Fixed coupon bond	10,00%	10,00%	OTP Bank	Final Terms
OTP_HUF_2024/11	Fixed coupon bond	HU0000362868	2 676 340 000	2 676 340 000	September 1, 2023	September 1, 2024	Fixed coupon bond	9,75%	9,75%	OTP Bank	Final Terms
OTP_HUF_2024/12	Fixed coupon bond	HU0000362942	2 819 070 000	2 819 070 000	September 25, 2023	September 25, 2024	Fixed coupon bond	9,00%	9,00%	OTP Bank	Final Terms
OTP_TBSZ HUF 2028_1	Floating coupon bond	HU0000362991	155 370 000	155 370 000	October 13, 2023	15 December 2028	Floating coupon bond	12 month HUF BUBOR + 0,5% p.a. coupon	12,00%	OTP Bank	Final Terms
OTP_HUF_2024/13	Fixed coupon bond	HU0000363007	3 516 800 000	3 516 800 000	October 20, 2023	October 20, 2024	Fixed coupon bond	8,75%	8,75%	OTP Bank	Final Terms
OTP_HUF_2024/14	Fixed coupon bond	HU0000363122	3 509 200 000	3 509 200 000	November 17, 2023	November 17, 2024	Fixed coupon bond	8,50%	8,50%	OTP Bank	Final Terms
OTP_HUF_2026/2	Fixed coupon bond	HU0000363163	646 720 000	646 720 000	December 15, 2023	December 15, 2026	Fixed coupon bond	7,40%	7,40%	OTP Bank	Final Terms
OTP_HUF_2024/15	Fixed coupon bond	HU0000363189	2 994 340 000	2 994 340 000	December 20, 2023	December 20, 2024	Fixed coupon bond	8,00%	8,00%	OTP Bank	Final Terms
OTP_HUF_2025/3	Fixed coupon bond	HU0000363320	2 046 370 000	2 046 370 000	January 12, 2024	January 12, 2025	Fixed coupon bond	7,50%	7,50%	OTP Bank	Final Terms
OTP_HUF_2025/4	Fixed coupon bond	HU0000363403	2 208 840 000	2 208 840 000	February 2, 2024	February 2, 2025	Fixed coupon bond	6,75%	6,75%	OTP Bank	Final Terms
OTP_HUF_2025/5	Fixed coupon bond	HU0000363486	6 098 170 000	6 098 170 000	March 1, 2024	March 1, 2025	Fixed coupon bond	6,50%	6,50%	OTP Bank	Final Terms
OTP_HUF_2025/6	Fixed coupon bond	HU0000363577	5 746 190 000	5 746 190 000	March 28, 2024	March 28, 2025	Fixed coupon bond	6,50%	6,50%	OTP Bank	Final Terms