

Terms of the current domestic issuances of OTP Group

	Type of issue	ISIN number	Face value at issue (HUF)	Current face value of the outstanding bonds (HUF)	Date of issue	Maturity	Type of interest	Interest payable	Current interest	Arranger(s)	Final Terms
OTP_DK_HUF_2026/I	Discount bond	HU0000359740	392 284 000	392 284 000	May 29, 2020	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/I	Discount bond	HU0000359757	94 827 000	94 827 000	May 29, 2020	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/II	Discount bond	HU0000360524	706 687 000	706 687 000	May 31, 2021	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/II	Discount bond	HU0000360532	794 529 000	794 529 000	May 31, 2021	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/I	Discount bond	HU0000360540	669 027 000	669 027 000	May 31, 2021	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/I	Discount bond	HU0000360557	402 587 000	402 587 000	May 31, 2021	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/I	Discount bond	HU0000360565	103 748 000	103 748 000	May 31, 2021	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2026/III	Discount bond	HU0000361597	782 600 000	782 600 000	March 31, 2022	May 31, 2026	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/III	Discount bond	HU0000361605	1 091 500 000	1 091 500 000	March 31, 2022	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/II	Discount bond	HU0000361613	554 100 000	554 100 000	March 31, 2022	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/II	Discount bond	HU0000361621	554 100 000	554 100 000	March 31, 2022	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/II	Discount bond	HU0000361639	554 100 000	554 100 000	March 31, 2022	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/I	Discount bond	HU0000361647	383 500 000	383 500 000	March 31, 2022	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/I	Discount bond	HU0000361654	104 800 000	104 800 000	March 31, 2022	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/III	Discount bond	HU0000362553	1 958 800 000	1 958 800 000	June 1, 2023	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/III	Discount bond	HU0000362561	683 500 000	683 500 000	June 1, 2023	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/III	Discount bond	HU0000362579	719 200 000	719 200 000	June 1, 2023	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/II	Discount bond	HU0000362587	762 100 000	762 100 000	June 1, 2023	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/II	Discount bond	HU0000362595	817 100 000	817 100 000	June 1, 2023	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/I	Discount bond	HU0000362603	281 600 000	281 600 000	June 1, 2023	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_TBSZ_HUF_2028_1	Floating coupon bond	HU0000362991	155 370 000	155 370 000	October 13, 2023	15 December 2028	Floating coupon bond	12 month HUF BUBOR + 0,5% p.a. coupon	6,88%	OTP Bank	Final Terms
OTP_HUF_2026/2	Fixed coupon bond	HU0000363163	646 720 000	646 720 000	December 15, 2023	December 15, 2026	Fixed coupon bond	7,40%	7,40%	OTP Bank	Final Terms
OTP_DK_HUF_2029/IV	Discount bond	HU0000363908	1 901 200 000	1 901 200 000	May 31, 2024	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/IV	Discount bond	HU0000363916	671 900 000	671 900 000	May 31, 2024	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/III	Discount bond	HU0000363924	716 700 000	716 700 000	May 31, 2024	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/III	Discount bond	HU0000363932	764 700 000	764 700 000	May 31, 2024	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/II	Discount bond	HU0000363957	818 300 000	818 300 000	May 31, 2024	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/I	Discount bond	HU0000363940	283 300 000	283 300 000	May 31, 2024	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_HUF_2025/14	Fixed coupon bond	HU0000364328	5 844 910 000	5 844 910 000	Oct 31, 2024	Oct 31, 2025	Fixed coupon bond	5,50%	5,50%	OTP Bank	Final Terms
OTP_HUF_2025/15	Fixed coupon bond	HU0000364419	3 243 480 000	3 243 480 000	29 Nov, 2024	29 Nov, 2025	Fixed coupon bond	5,50%	5,50%	OTP Bank	Final Terms
OTP_HUF_2025/16	Fixed coupon bond	HU0000364484	7 358 120 000	7 358 120 000	18 Dec, 2024	18 Dec, 2025	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/3	Fixed coupon bond	HU0000364872	11 213 650 000	11 213 650 000	17 Jan, 2025	17 Jan, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/4	Fixed coupon bond	HU0000364906	4 336 510 000	4 336 510 000	31 Jan, 2025	31 Jan, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/5	Fixed coupon bond	HU0000364963	5 079 700 000	5 079 700 000	14 Febr, 2025	14 Febr, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/6	Fixed coupon bond	HU0000365010	12 458 900 000	12 458 900 000	14 March, 2025	14 March, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/7	Fixed coupon bond	HU0000365127	17 842 320 000	17 842 320 000	11 April, 2025	11 April, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/8	Fixed coupon bond	HU0000365275	14 086 880 000	14 086 880 000	9 May, 2025	9 May, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_DK_HUF_2030/IV	Discount bond	HU0000365374	2 053 399 000	2 053 399 000	May 30, 2025	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/IV	Discount bond	HU0000365382	733 122 000	733 122 000	May 30, 2025	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/IV	Discount bond	HU0000365390	782 400 000	782 400 000	May 30, 2025	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/III	Discount bond	HU0000365408	842 600 000	842 600 000	May 30, 2025	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/II	Discount bond	HU0000365416	907 400 000	907 400 000	May 30, 2025	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2035/I	Discount bond	HU0000365424	332 800 000	332 800 000	May 30, 2025	May 31, 2035	-	-	-	OTP Bank	Final Terms
OTP_HUF_2026/9	Fixed coupon bond	HU0000365341	13 008 850 000	13 008 850 000	June 6, 2025	June 6, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/10	Fixed coupon bond	HU0000365440	7 927 230 000	7 927 230 000	June 27, 2025	June 27, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/11	Fixed coupon bond	HU0000365499	11 645 770 000	11 645 770 000	July 16, 2025	July 16, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/12	Fixed coupon bond	HU0000365598	10 756 480 000	10 756 480 000	August 15, 2025	August 15, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/13	Fixed coupon bond	HU0000365648	6 830 190 000	6 830 190 000	Sept 12, 2025	Sept 12, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/14	Fixed coupon bond	HU0000365713	11 769 770 000	11 769 770 000	October 10, 2025	October 10, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms

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