

Terms of the current domestic issuances of OTP Group

	Type of issue	ISIN number	Face value at issue (HUF)	Current face value of the outstanding bonds (HUF)	Date of issue	Maturity	Type of interest	Interest payable	Current interest	Arranger(s)	Final Terms
OTP_DK_HUF_2027/I	Discount bond	HU0000359757	94 827 000	94 827 000	May 29, 2020	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/II	Discount bond	HU0000360532	794 529 000	794 529 000	May 31, 2021	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/I	Discount bond	HU0000360540	669 027 000	669 027 000	May 31, 2021	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/I	Discount bond	HU0000360557	402 587 000	402 587 000	May 31, 2021	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/I	Discount bond	HU0000360565	103 748 000	103 748 000	May 31, 2021	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/III	Discount bond	HU0000361605	1 091 500 000	1 091 500 000	March 31, 2022	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/II	Discount bond	HU0000361613	554 100 000	554 100 000	March 31, 2022	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/II	Discount bond	HU0000361621	554 100 000	554 100 000	March 31, 2022	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/II	Discount bond	HU0000361639	554 100 000	554 100 000	March 31, 2022	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/I	Discount bond	HU0000361647	383 500 000	383 500 000	March 31, 2022	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/I	Discount bond	HU0000361654	104 800 000	104 800 000	March 31, 2022	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/III	Discount bond	HU0000362553	1 958 800 000	1 958 800 000	June 1, 2023	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/III	Discount bond	HU0000362561	683 500 000	683 500 000	June 1, 2023	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/III	Discount bond	HU0000362579	719 200 000	719 200 000	June 1, 2023	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/II	Discount bond	HU0000362587	762 100 000	762 100 000	June 1, 2023	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/II	Discount bond	HU0000362595	817 100 000	817 100 000	June 1, 2023	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/I	Discount bond	HU0000362603	281 600 000	281 600 000	June 1, 2023	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_TBSZ HUF 2028_1	Floating coupon bond	HU0000362991	155 370 000	155 370 000	October 13, 2023	15 December 2028	Floating coupon bond	12 month HUF BUBOR + 0,5% p.a. coupon	6,96%	OTP Bank	Final Terms
OTP_HUF_2026/2	Fixed coupon bond	HU0000363163	646 720 000	646 720 000	December 15, 2023	December 15, 2026	Fixed coupon bond	7,40%	7,40%	OTP Bank	Final Terms
OTP_DK_HUF_2029/IV	Discount bond	HU0000363908	1 901 200 000	1 901 200 000	May 31, 2024	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/IV	Discount bond	HU0000363916	671 900 000	671 900 000	May 31, 2024	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/III	Discount bond	HU0000363924	716 700 000	716 700 000	May 31, 2024	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/III	Discount bond	HU0000363932	764 700 000	764 700 000	May 31, 2024	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/II	Discount bond	HU0000363957	818 300 000	818 300 000	May 31, 2024	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/I	Discount bond	HU0000363940	283 300 000	283 300 000	May 31, 2024	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/V	Discount bond	HU0000365374	2 053 399 000	2 053 399 000	May 30, 2025	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/IV	Discount bond	HU0000365382	733 122 000	733 122 000	May 30, 2025	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/IV	Discount bond	HU0000365390	782 400 000	782 400 000	May 30, 2025	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/III	Discount bond	HU0000365408	842 600 000	842 600 000	May 30, 2025	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/II	Discount bond	HU0000365416	907 400 000	907 400 000	May 30, 2025	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2035/I	Discount bond	HU0000365424	332 800 000	332 800 000	May 30, 2025	May 31, 2035	-	-	-	OTP Bank	Final Terms
OTP_HUF_2026/12	Fixed coupon bond	HU0000365598	10 756 480 000	10 756 480 000	August 15, 2025	August 15, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/13	Fixed coupon bond	HU0000365648	6 830 190 000	6 830 190 000	Sept 12, 2025	Sept 12, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/14	Fixed coupon bond	HU0000365713	11 769 770 000	11 769 770 000	October 10, 2025	October 10, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/15	Fixed coupon bond	HU0000365853	5 224 430 000	5 224 430 000	October 31, 2025	October 31, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/16	Fixed coupon bond	HU0000365937	7 493 170 000	7 493 170 000	November 21, 2025	November 21, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/17	Fixed coupon bond	HU0000366018	6 756 650 000	6 756 650 000	December 12, 2025	December 12, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/1	Fixed coupon bond	HU0000366075	10 057 620 000	10 057 620 000	January 16, 2026	January 16, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/2	Fixed coupon bond	HU0000366216	15 143 700 000	15 143 700 000	February 13, 2026	February 13, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/3	Fixed coupon bond	HU0000366315	11 934 540 000	11 934 540 000	March 13, 2026	March 13, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_260918	Fixed coupon bond	HU0000366356	12 168 480 000	12 168 480 000	March 20, 2026	Sept 18, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_261015	Fixed coupon bond	HU0000366463	9 183 100 000	9 183 100 000	April 16, 2026	Oct 15, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/4	Fixed coupon bond	HU0000366455	14 655 130 000	14 655 130 000	April 17, 2026	April 17, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_261112	Fixed coupon bond	HU0000366612	4 788 240 000	4 788 240 000	May 14, 2026	November 12, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/5	Fixed coupon bond	HU0000366604	12 986 110 000	12 986 110 000	May 15, 2026	May 15, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_DK_HUF_2031/V	Discount bond	HU0000366752	1 856 300 000	1 856 300 000	May 29, 2026	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/V	Discount bond	HU0000366760	652 500 000	652 500 000	May 29, 2026	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/IV	Discount bond	HU0000366778	690 100 000	690 100 000	May 29, 2026	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/III	Discount bond	HU0000366786	727 200 000	727 200 000	May 29, 2026	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2035/II	Discount bond	HU0000366794	767 100 000	767 100 000	May 29, 2026	May 31, 2035	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2036/I	Discount bond	HU0000366802	246 200 000	246 200 000	May 29, 2026	May 31, 2036	-	-	-	OTP Bank	Final Terms
OTP_HUF_261210	Fixed coupon bond	HU0000366711	3 715 560 000	3 715 560 000	June 11, 2026	December 10, 2026	Fixed coupon bond	5,75%	5,75%	OTP Bank	Final Terms
OTP_HUF_2027/6	Fixed coupon bond	HU0000366729	9 548 420 000	9 548 420 000	June 12, 2026	June 12, 2027	Fixed coupon bond	5,75%	5,75%	OTP Bank	Final Terms
OTP_HUF_270105	Fixed coupon bond	HU0000366869	2 411 210 000	2 411 210 000	July 7, 2026	January 5, 2027	Fixed coupon bond	5,25%	5,25%	OTP Bank	Final Terms
OTP_HUF_2027/7	Fixed coupon bond	HU0000366851	6 743 470 000	6 743 470 000	July 7, 2026	July 7, 2027	Fixed coupon bond	5,25%	5,25%	OTP Bank	Final Terms

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