Terms of the current domestic issuances of OTP Group

	Type of issue	ISIN number	Face value at issue	Current face value of the outstanding bonds	Date of issue	Maturity	Type of interest	Interest payable	Current interest	Arranger(s)	Final Terms
OTP_DK_HUF_2027/I	Discount bond	HU0000359757	94 827 000 Ft	94 827 000 Ft	May 29, 2020	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/II	Discount bond	HU0000360532	794 529 000 Ft	794 529 000 Ft	May 31, 2021	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/I	Discount bond	HU0000360540	669 027 000 Ft	669 027 000 Ft	May 31, 2021	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/I	Discount bond	HU0000360557	402 587 000 Ft	402 587 000 Ft	May 31, 2021	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/I	Discount bond	HU0000360565	103 748 000 Ft	103 748 000 Ft	May 31, 2021	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2027/III	Discount bond	HU0000361605	1 091 500 000 Ft	1 091 500 000 Ft	March 31, 2022	May 31, 2027	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/II	Discount bond	HU0000361613	554 100 000 Ft	554 100 000 Ft	March 31, 2022	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/II	Discount bond	HU0000361621	554 100 000 Ft	554 100 000 Ft	March 31, 2022	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/II	Discount bond	HU0000361639	554 100 000 Ft	554 100 000 Ft	March 31, 2022	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/I	Discount bond	HU0000361647	383 500 000 Ft	383 500 000 Ft	March 31, 2022	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/I	Discount bond	HU0000361654	104 800 000 Ft	104 800 000 Ft	March 31, 2022	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2028/III	Discount bond	HU0000362553	1 958 800 000 Ft	1 958 800 000 Ft	June 1, 2023	May 31, 2028	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2029/III	Discount bond	HU0000362561	683 500 000 Ft	683 500 000 Ft	June 1, 2023	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/III	Discount bond	HU0000362579	719 200 000 Ft	719 200 000 Ft	June 1, 2023	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/II	Discount bond	HU0000362587	762 100 000 Ft	762 100 000 Ft	June 1, 2023	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/II	Discount bond	HU0000362595	817 100 000 Ft	817 100 000 Ft	June 1, 2023	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/I	Discount bond	HU0000362603	281 600 000 Ft	281 600 000 Ft	June 1, 2023	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_TBSZ HUF 2028_1	Floating coupon bond	HU0000362991	155 370 000 Ft	155 370 000 Ft	October 13, 2023	15 December 2028	Floating coupon bond	12 month HUF BUBOR + 0,5% p.a. coupon	6,96%	OTP Bank	Final Terms
OTP_HUF_2026/2	Fixed coupon bond	HU0000363163	646 720 000 Ft	646 720 000 Ft	December 15, 2023	December 15, 2026	Fixed coupon bond	7,40%	7,40%	OTP Bank	Final Terms
OTP_DK_HUF_2029/IV	Discount bond	HU0000363908	1 901 200 000 Ft	1 901 200 000 Ft	May 31, 2024	May 31, 2029	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/IV	Discount bond	HU0000363916	671 900 000 Ft	671 900 000 Ft	May 31, 2024	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/III	Discount bond	HU0000363924	716 700 000 Ft	716 700 000 Ft	May 31, 2024	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/III	Discount bond	HU0000363932	764 700 000 Ft	764 700 000 Ft	May 31, 2024	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/II	Discount bond	HU0000363957	818 300 000 Ft	818 300 000 Ft	May 31, 2024	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/I	Discount bond	HU0000363940	283 300 000 Ft	283 300 000 Ft	May 31, 2024	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2030/V	Discount bond	HU0000365374	2 053 399 000 Ft	2 053 399 000 Ft	May 30, 2025	May 31, 2030	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2031/IV	Discount bond	HU0000365382	733 122 000 Ft	733 122 000 Ft	May 30, 2025	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/IV	Discount bond	HU0000365390	782 400 000 Ft	782 400 000 Ft	May 30, 2025	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/III	Discount bond	HU0000365408	842 600 000 Ft	842 600 000 Ft	May 30, 2025	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/II	Discount bond	HU0000365416	907 400 000 Ft	907 400 000 Ft	May 30, 2025	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2035/I	Discount bond	HU0000365424	332 800 000 Ft	332 800 000 Ft	May 30, 2025	May 31, 2035	-	-	-	OTP Bank	Final Terms
OTP_HUF_2026/16	Fixed coupon bond	HU0000365937	7 493 170 000 Ft	7 493 170 000 Ft	November 21, 2025	November 21, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2026/17	Fixed coupon bond	HU0000366018	6 756 650 000 Ft	6 756 650 000 Ft	December 12, 2025	December 12, 2026	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/1	Fixed coupon bond	HU0000366075	10 057 620 000 Ft	10 057 620 000 Ft	January 16, 2026	January 16, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/2	Fixed coupon bond	HU0000366216	15 143 700 000 Ft	15 143 700 000 Ft	February 13, 2026	February 13, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/3	Fixed coupon bond	HU0000366315	11 934 540 000 Ft	11 934 540 000 Ft	March 13, 2026	March 13, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/4	Fixed coupon bond	HU0000366455	14 655 130 000 Ft	14 655 130 000 Ft	April 17, 2026	April 17, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_HUF_2027/5	Fixed coupon bond	HU0000366604	12 986 110 000 Ft	12 986 110 000 Ft	May 15, 2026	May 15, 2027	Fixed coupon bond	6,00%	6,00%	OTP Bank	Final Terms
OTP_DK_HUF_2031/V	Discount bond	HU0000366752	1 856 300 000 Ft	1 856 300 000 Ft	May 29, 2026	May 31, 2031	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2032/V	Discount bond	HU0000366760	652 500 000 Ft	652 500 000 Ft	May 29, 2026	May 31, 2032	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2033/IV	Discount bond	HU0000366778	690 100 000 Ft	690 100 000 Ft	May 29, 2026	May 31, 2033	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2034/III	Discount bond	HU0000366786	727 200 000 Ft	727 200 000 Ft	May 29, 2026	May 31, 2034	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2035/II	Discount bond	HU0000366794	767 100 000 Ft	767 100 000 Ft	May 29, 2026	May 31, 2035	-	-	-	OTP Bank	Final Terms
OTP_DK_HUF_2036/I	Discount bond	HU0000366802	246 200 000 Ft	246 200 000 Ft	May 29, 2026	May 31, 2036	-	-	-	OTP Bank	Final Terms
OTP_HUF_261210	Fixed coupon bond	HU0000366711	3 715 560 000 Ft	3 715 560 000 Ft	June 11, 2026	December 10, 2026	Fixed coupon bond	5,75%	5,75%	OTP Bank	Final Terms
OTP_HUF_2027/6	Fixed coupon bond	HU0000366729	9 548 420 000 Ft	9 548 420 000 Ft	June 12, 2026	June 12, 2027	Fixed coupon bond	5,75%	5,75%	OTP Bank	Final Terms
OTP_HUF_270105	Fixed coupon bond	HU0000366869	2 411 210 000 Ft	2 411 210 000 Ft	July 7, 2026	January 5, 2027	Fixed coupon bond	5,25%	5,25%	OTP Bank	Final Terms
OTP_HUF_2027/7	Fixed coupon bond	HU0000366851	6 743 470 000 Ft	6 743 470 000 Ft	July 7, 2026	July 7, 2027	Fixed coupon bond	5,25%	5,25%	OTP Bank	Final Terms
OTP_HUF_2027/8	Fixed coupon bond	HU0000366927	5 842 650 000 Ft	5 842 650 000 Ft	August 18, 2026	August 18, 2027	Fixed coupon bond	5,00%	5,00%	OTP Bank	Final Terms
OTP 1 EURO 2027/1	Fixed coupon bond	HU0000366935	973 400 EUR	973 400 EUR	August 18, 2026	August 18, 2027	Fixed coupon bond	2,00%	2,00%	OTP Bank	Final Terms
OTP 1 EURO 2027/2	Fixed coupon bond	HU0000367008	1 546 100 EUR	1 546 100 EUR	Sept 10, 2026	Sept 10, 2027	Fixed coupon bond	2,00%	2,00%	OTP Bank	Final Terms
OTP_HUF_2027/9	Fixed coupon bond	HU0000367016	4 968 770 000 Ft	4 968 770 000 Ft	Sept 11, 2026	Sept 11, 2027	Fixed coupon bond	5,00%	5,00%	OTP Bank	Final Terms
OTP 1 EURO 2027/3	Fixed coupon bond	HU0000367081	2 897 900 EUR	2 897 900 EUR	Oct 8, 2026	Oct 8, 2027	Fixed coupon bond	2,00%	2,00%	OTP Bank	Final Terms
OTP_HUF_2027/10	Fixed coupon bond	HU0000367099	12 075 920 000 Ft	12 075 920 000 Ft	Oct 9, 2026	Oct 9, 2027	Fixed coupon bond	5,00%	5,00%	OTP Bank	Final Terms
OTP 1 EURO 2027/4	Fixed coupon bond	HU0000367172	3 501 400 EUR	3 501 400 EUR	November 5, 2026	November 5, 2027	Fixed coupon bond	2,25%	2,25%	OTP Bank	Final Terms
OTP_HUF_2027/11	Fixed coupon bond	HU0000367164	15 673 700 000 Ft	15 673 700 000 Ft	November 6, 2026	November 6, 2027	Fixed coupon bond	5,00%	5,00%	OTP Bank	Final Terms

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