



Announcement

OTP Bank announces that in accordance with the resolutions of the AGM held on 29th April 2004 and based on the number of treasury shares held on 1st June 2004 it has established that the exact amount of dividend to be paid after the profits of 2003 shall be

HUF 64.15805669

for each ordinary share having a face value of HUF 100, and

HUF 641

for the voting preference share having a face value of HUF 1000.

The amount of effective dividend for each shareholder of ordinary shares shall be based on the above dividend per share and shall be established upto the full forint, as per regulations governing the cash transactions in Hungarian forints.

Consequently, as an example, the shareholders can calculate with the following dividends:

Number of shares owned	dividend in HUF
1	64
10	642
100	6,416
1,000	64,158
10,000	641,581
100,000	6,415,806
1,000,000	64,158,057

Budapest, 1st June 2004.

OTP Bank Ltd.