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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**OTP Bank Nyrt.**

*(incorporated with limited liability in Hungary)*  
**(the “Issuer”)**

**EUR1,000,000,000 Fixed Rate Reset Callable Tier 2 Capital Notes due 2036**  
**(Stock code: 40506)**  
**(the “Notes”)**

**under the Issuer’s €7,000,000,000 Euro Medium Term Note Programme**  
**(the “Programme”)**

*Joint Lead Managers and Joint Bookrunners*

**CITIGROUP GLOBAL MARKETS  
EUROPE AG**

**ERSTE GROUP AG**

**J.P. MORGAN SE**

**MORGAN STANLEY EUROPE SE**

**OTP BANK NYRT.**

**SOCIÉTÉ GÉNÉRALE**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the base prospectus dated 27 May 2026 and the first supplement dated 11 June 2026, each in relation to the Programme and the final terms dated 22 June 2026 in relation to the Notes, and such listing of, and permission to deal in, the Notes is expected to become effective on 25 June 2026.

24 June 2026

*As at the date of this announcement, the Directors of the Issuer are Dr. Sándor Csányi, Péter Csányi, László Wolf, Tamás György Erdei, Gabriella Balogh, György Nagy, Dr. Márton Gellért Vági and Dr. József Zoltán Vörös.*