



OTP BANK Ltd.

Reference number: IR-035/2005

April 1, 2005

## **Extraordinary announcement**

### **OTP Bank issued subordinated loan capital bonds**

OTP Bank Ltd. announces that on March 4, 2005 it has issued subordinated loan capital bonds with variable interest and a value of EUR125 million to strengthen its capital position and to realise its acquisition plans and technology improvement programme. The issue was organised by JP Morgan, London and closed with 50% oversubscription. The bond will be listed on the Luxemburg Stock Exchange, the subscription price was 100% of the face value, it matures on March 4, 2015 and pays 3 months Euribor +0.55% interest quarterly.

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