



OTP BANK Ltd.

Reference number: IR-45/2005

April 28, 2005

Extraordinary announcement

OTP Bank's treasury shares transactions

OTP Bank Ltd. announces that on April 27, 2005 36,000 treasury shares has been called down within the framework of the company's share options programme.

After the transactions the number of treasury shares decreased to 10,549,159 in the bank's portfolio.

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